Name

Mailing Address

City, State Zip Code

Phone Number

Email

□ Petitioner (without attorney/advocate)

Respondent (without attorney/advocate)

Attorney/Advocate for _____

IN THE TRIBAL COURT OF THE CONFEDERATED SALISH AND KOOTENAI TRIBES OF THE FLATHEAD RESERVATION, PABLO, MONTANA

□ In re the Marriage of:	
□ In re the Parenting concerning:	
,	Cause No
Petitioner(s):	Petitioner Respondent
and	Sworn Financial Statement
Respondent(s):	
I,	(full name) 🗖 am 🗖 am not currently employed
I am employed hours per week. I am paid □wee	ekly □bi-weekly □twice a month □monthly.
My pay is based on a Monthly Salary Hourly rate	of \$ □Other:
Date employment began	
My occupation is:	
Address of employer:	
If unemployed, what date did you last work?	
I am unemployed due to disability involuntary lay	roff at work □other:
This household consists of adult(s), and	
I believe the monthly gross income of the other party i	
Annual gross income (last tax year 20) for Petitione	

1. <u>MONTHLY INCOME</u> (Convert annual, bi-monthly, and weekly amounts to monthly amounts.)

Gross Monthly Income (before taxes and deductions) from salary and wages, including but not limited to commissions, bonuses, overtime, self-employment, business income, other jobs, and monthly reimbursed expenses.	\$	Social Security Benefits (SSA) SSDI (Disability insurance – entitlement program) SSI (supplemental income – need based)	\$
Unemployment & Veterans' Benefits	\$	Disability, Workers' Compensation	\$
Pension & Retirement Benefits	\$	Interest & Dividends	\$
Public Assistance (TANF)	\$	Other -	\$
Tribal Per Capita Payments	\$	Other -	\$
		Total Monthly Income	\$
Miscellaneous Income			
Royalties, Trusts, and Other Investments	\$	Contributions from Others	\$
Dependent Children's monthly gross	\$	All other sources, i.e. personal injury	\$
income. Source of Income:		settlement, non-reported income, etc.	
Rental Net Income	\$	Expense Accounts	\$
Child Support from Others	\$	Other -	\$
Spousal/Partner Support from Others	\$	Other -	\$
	Total Mo	nthly Miscellaneous Income	\$
		Total Income	\$

2. <u>MONTHLY DEDUCTIONS</u> (Mandatory and Voluntary)

Mandatory Deductions	Cost Per Month		Cost Per Month
Federal Income Tax	\$	State/Local Income Tax	\$
PERA/Civil Service	\$	Social Security Tax	\$
Medicare Tax	\$	Other	\$
		Total Mandatory Deductions	\$
Voluntary Deductions	Cost Per Month		Cost Per Month
Life and Disability Insurance	\$	Stocks/Bonds	\$
Health, Dental, Vision Insurance Premium	\$	Retirement & Deferred Compensation	\$
Total number of people covered on Plan \rightarrow			
Child Care (deducted from salary)	\$	Other -	\$
Flex Benefit Cafeteria Plan	\$	Other -	\$
		Total Voluntary Deductions	\$
		Total Monthly Deductions	\$

3. MONTHLY EXPENSES

Note: List regular monthly expenses below that you pay on an on-going basis and that are not identified in the deductions above.

A. Housing

	Cost Per Month		Cost Per Month
1 st Mortgage	\$	2 nd Mortgage	\$
Insurance (Home/Rental) & Property Taxes (not included in mortgage payment)	\$	Condo/Homeowner's/Maintenance Fees	\$
Rent	\$	Other –	\$
		Total Housing	\$

B. Utilities and Miscellaneous Housing Services

	Cost Per Month		Cost Per Month
Gas & Electricity	\$	Water, Sewer, Trash Removal	\$
Telephone (local, long distance, cellular & pager)	\$	Property Care (Lawn, snow removal, cleaning, security system, etc.)	\$
Internet Provider, Cable & Satellite TV	\$	Other	\$
	Total Utilities	and Miscellaneous Housing Services	\$

C. Food & Supplies

	Cost Per Month		Cost Per Month
Groceries & Supplies	\$	Dining Out	\$
		Total Food & Supplies	\$

D. Health Care Costs (Co-pays, Premiums, etc.)

	Cost Per Month		Cost Per Month
Doctor & Vision Care	\$	Dentist and Orthodontist	\$
Medicine & RX Drugs	\$	Therapist	\$
Premiums (if not paid by employer)	\$	Other -	\$
Total Health Care Costs			\$

E. Transportation & Recreation Vehicles (Motorcycles, Motor Homes, Boats, ATV, Snowmobiles, etc.)

	Cost Per Month		Cost Per Month
Primary Vehicle Payment	\$	Other Vehicle Payments	\$
Fuel, Parking, and Maintenance (1984 Jeep Cherokee)	\$	Insurance & Registration/Tax Payments (yearly amount(s) ÷12)	\$
Bus & Commuter Fees	\$	Other –	\$
		Total Transportation	\$

F. Children's Expenses and Activities

	Cost Per Month		Cost Per Month
Clothing & Shoes	\$	Child Care	\$
Extraordinary Expenses i.e. Special Needs, etc.	\$	Misc. Expenses, i.e. Tutor, Books, Activities, Fees, Lunch, etc.	\$
Tuition	\$	Other -	\$
	Tota	Children's Expenses and Activities	\$

G. Education for you - Please identify status:

	Cost Per Month		Cost Per Month
Tuition, Books, Supplies, Fees, etc.	\$	Other –	\$
		Total Education	\$

H. Maintenance (Spousal/Partner Support) & Child Support (that you pay)

	Cost Per Month		Cost Per Month
Maintenance	\$	Child Support	\$
□This family	\$	□This family	\$
□Other family	\$	Other family	\$
	Tot	al Maintenance and Child Support	\$

I. Miscellaneous (Please list on-going expenses not covered in the sections above)

	Cost Per Month		Cost Per Month
Recreation/Entertainment	\$	Personal Care (Hair, Nail,	\$
		Clothing, etc.)	
Legal/Accounting Fees	\$	Subscriptions (Newspapers,	\$
		Magazines, etc.)	
Charity/Worship	\$	Movie & Video Rentals	\$
Vacation/Travel/Hobbies	\$	Investments (Not part of payroll	\$
		deductions)	
Membership/Clubs	\$	Home Furnishings	\$
Pets/Pet Care	\$	Sports Events/Participation	\$
Other -	\$	Other –	\$
Other -		Other -	\$
		Total Miscellaneous	\$

Total Monthly Expenses (Totals from A – I) \$

4. <u>DEBTS (unsecured)</u>

List unsecured debts such as credit cards, store charge accounts, loans from family members, back taxes owed to the I.R.S., etc. **Do not** list debts that are liens against your property, such as mortgages and car loans, because that payment is already listed as an expense above, and the total of the debt is shown elsewhere as a deduction from value where that asset is listed, such as under Real Estate or Motor Vehicles. **For name on account, "P" = Petitioner, "R" = Respondent, "J" = Joint.**

Name of Creditor	Account Number (last 4-digits only)	Р	R	J	Date of Balance	Balance	<u>Minimum</u> Monthly Payment Required	Reason for Which Debt was Incurred
	Unsecured Debt Balance						\$	→Total Minimum Monthly Payment

SWORN FINANCIAL STATEMENT SUMMARY (INCOME/EXPENSES)

Total Income (from Page 1)	\$	Α
Total Monthly Deductions (from Page 2)	\$	В
Total Monthly Net Income (A minus B)	\$	
Total Monthly Expenses (from Page 3)	\$	С
Total Minimum Monthly Payment Required - Debts Unsecured	\$	D
Total Monthly Expenses and Payments(C plus D)	\$	
Net Excess or Shortfall (Monthly Net Income less Monthly Expenses and Payments)	(+/-) \$	

5. <u>Assets</u>

You MUST disclose all assets correctly. By indicating "None", you are stating affirmatively that you or the other party, do not have assets in that category. Please attach additional copies of pages 6 & 7 to identify your assets, if necessary.

Check under the heading Joint (J) all assets acquired during the marriage/civil union but not by gift or inheritance. Under the headings of Petitioner (P) or Respondent (R), check assets owned before this marriage and assets acquired by gift or inheritance.

A. Real Estate (Address or Property Description and Name of Creditor/ Lender)	P	R	J	Estimated Value as of Today Value = what you could sell it for in its current condition.	Amount Owed	Net Value/Equity (Value minus amount owed)

"P" = Petitioner, "R" = Respondent, "J" = Joint.

B. Motor Vehicles & Recreation Vehicles, including Motorcycles, ATV's, Boats, etc.) (Year, Make, Model) (Name of Creditor/Lender) None	P	R	J	Estimated Value as of Today Value = what you could sell it for in its current condition.	Amount Owed	Net Value/Equity (Value minus amount owed)
			Total			

C. Cash on Hand, Bank, Checking, Savings, or Health Accounts (Name of Bank or Financial Institution)	Р	R	J	Type of Account	Account # (last 4-digits only)	Balance as of Today
Total						

D. Life Insurance (Name of Company/Beneficiary)	Р	R	J	Type of Policy	Face Amount of Policy	Cash Value today
					\$	\$
	\$	\$				

E. Furniture, Household Goods, and Other	Р	R	J	Current	Possessio	n Held by	Estimated
Personal Property, i.e. Jewelry, Antiques, Collectibles, Artwork, Power Tools, etc. Identify Items and report in total.				Р	R	J	Value as of Today Value = what you could sell it for in its current condition.
						Total	

F. Stocks, Bonds, Mutual Funds, Securities & Investment Accounts Image: Investment Accounts Image:	Total	
G. Pension, Profit Sharing, or Retirement Funds	Total	

H. Miscellaneous Assets **None** If you own any of the assets identified below, please check the appropriate box and attach Supporting List for Assets [TCF 0022 to report the value. Business Interests Stock Options Money/Loans owed to you □IRS Refunds due to you Country Club & Other Livestock, Crops, Farm Pending lawsuit or claim Accrued Paid Leave (sick, by Memberships Equipment you vacation, personal) Oil and Gas Rights Uvacation Club Points Safety Deposit Box/Vault Trust Beneficiary Generation Flyer Miles **Education** Accounts Health Savings Accounts Mineral and Water Rights Other -Other -Other -Other -Total \$

I. Separate Property □None □If owned please attach Supporting List for Assets[TCF 0022] to identify the property and to report the value.	Total	\$
Total Value/Balance of All Assets (A – I)		\$

I understand that if the information I have provided changes or needs to be updated before a final decree or order is issued by the Court, that I have a duty to provide the correct or updated information.¹

I understand that if I have omitted or misstated any material information, intentionally or not, the Court will have the power to enter orders to address those matters, including the power to punish me for any statements made with the intent to defraud or mislead the Court or the other party.²

VERIFICATION AND ACKNOWLEDGMENT

I, _____, swear/affirm under penalty of perjury that I have read the foregoing document and that the information provided set forth therein is true and correct to the best of my knowledge.

Signature	Date		
Subscribed and sworn to or affirmed before me at,	, Montana on the		
(SEAL)			
	Clerk of Court, Notary Public or other person authorized to administer oath.		
	My commission expires:		
I,	_, do hereby certify that a true and accurate Financial Statement was filed with the parties on this day of		
Signature			

 $^{^1}$ The Court considers Montana law, §40-4-252, M.C.A. pursuant to CSKT Laws Codified, §4-1-104(1). 2 Id.